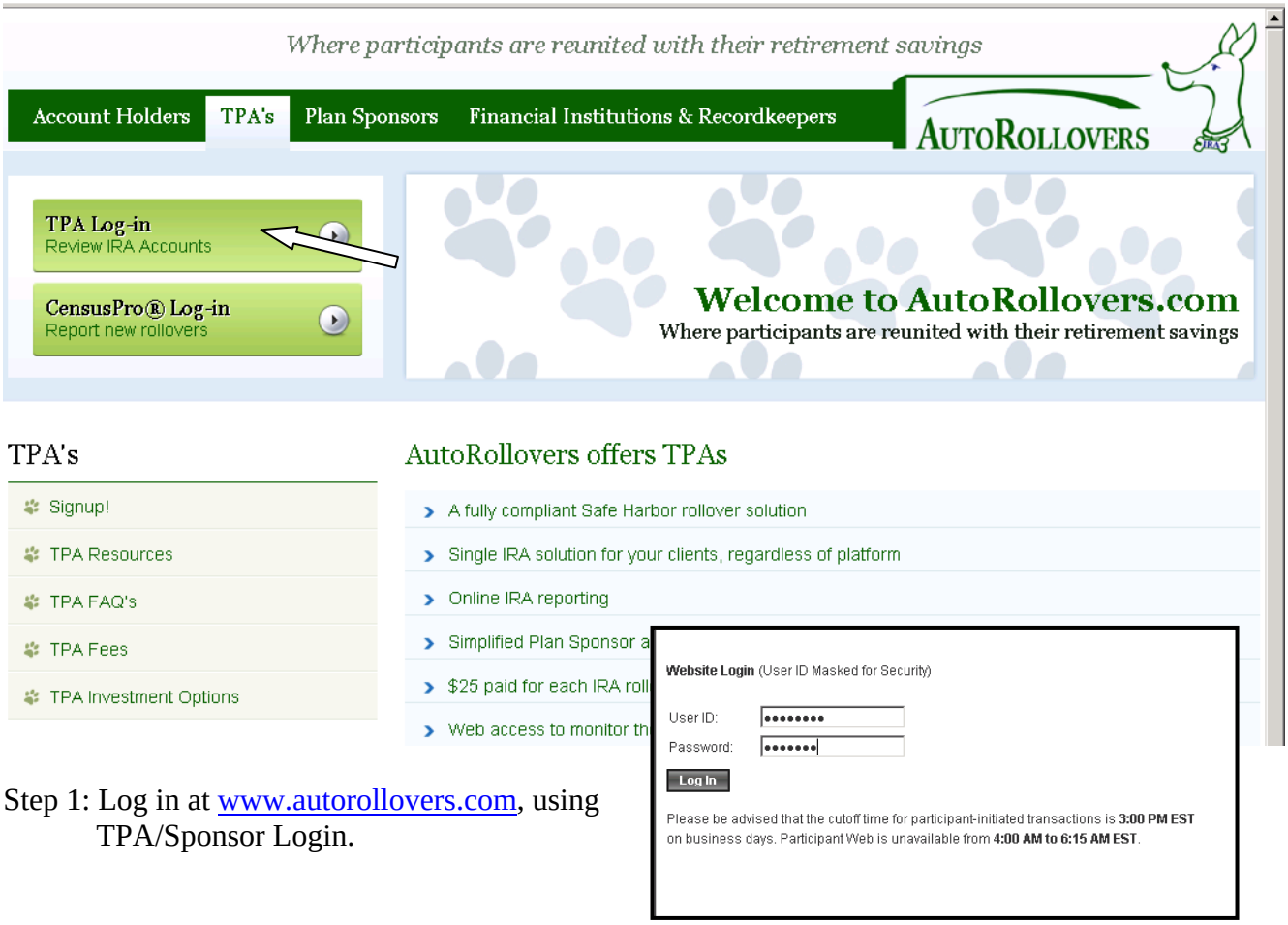
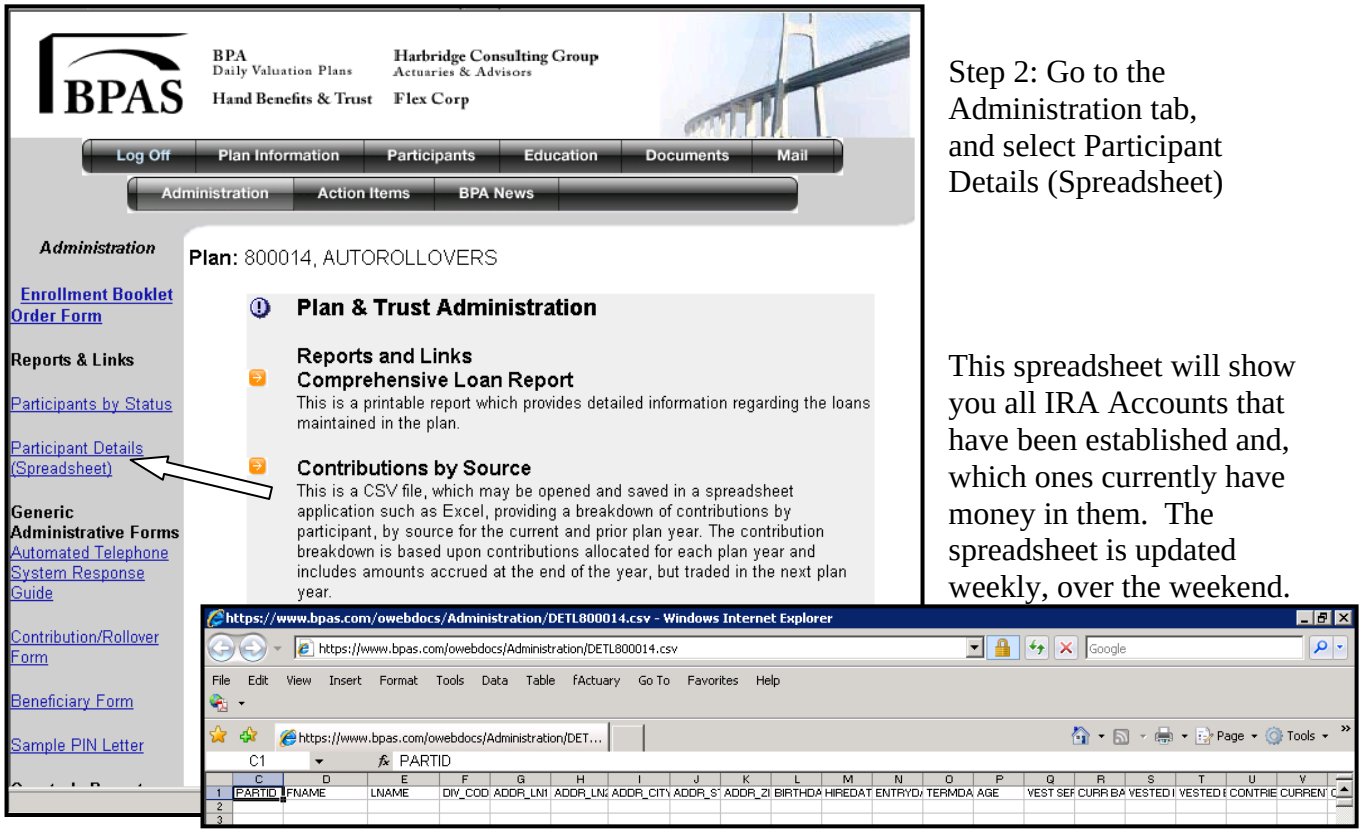
Researching IRA Accountholders reported to AutoRollovers



Step 1: Log in at www.autorollovers.com, using TPA/Sponsor Login.



Step 2: Go to the Administration tab, and select Participant Details (Spreadsheet)

This spreadsheet will show you all IRA Accounts that have been established and, which ones currently have money in them. The spreadsheet is updated weekly, over the weekend.